



**Community
Foundation**
of Greater Peterborough



**Building a
vital community
together in 2016**



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Charitable Registration Number:
876232315 RR0001

Our Purpose

Inspiring giving to
build a vital community
for everyone.



Our Work

The Community Foundation partners with donors to make key investments in community vitality, directing funding to projects that support the long-term wellbeing of the City and County of Peterborough. We work to strengthen the charitable sector by connecting organizations with opportunities for learning, development and collaboration. We promote community knowledge and dialogue around important needs, opportunities and trends, directing our energy to priority issues in our community.



**Invested in
Community.**



Our Impact

With our donors, the Community Foundation has invested over one million dollars in charitable projects since making our first grant in 2011. From support for affordable housing, education and care for those in need to the arts, recreation and environment, these grants cover the breadth of our community and add depth to the vitality of the City and County of Peterborough.

Grants in 2016 were invested in projects to create new possibilities, strengthen charities, engage citizens and celebrate our history and cultures in the City and County of Peterborough. Grants from funds held at the Community Foundation of Greater Peterborough were augmented with support received through the Welcome Fund for Syrian Refugees and the Community Fund for Canada's 150th, a collaboration between the Community Foundation of Greater Peterborough, Community Foundations of Canada, the Government of Canada, and extraordinary leaders from coast to coast to coast.

2016 Community Grants — \$254 000

Camp Kawartha	Kawartha Food Share	Rotary Clubs of Peterborough
Canadian Mental Health Association Haliburton, Kawartha, Pine Ridge	Kawartha World Issues Centre	Foundation Inc.
CCRC	Kawartha Youth Orchestra	Showplace Peterborough
City of Peterborough	Kenora & Lake of the Woods Community Foundation	Performance Centre
Community Care Peterborough	Lakefield College School	St Johns Anglican Church
Community Opportunity and Innovation Network	Mount Community Centre	Telecare Distress Centre of Peterborough Inc.
County of Peterborough	New Canadians Centre	The Peterborough Singers
Farms at Work	Peterborough Family Health Team	Township of Selwyn
Fleming College	Peterborough Field Naturalists	Trent University
GreenUP	Peterborough Public Health	United Way of Peterborough & District
Habitat for Humanity Peterborough & District	Peterborough Symphony Orchestra	YES Shelter for Youth & Families
Heads Up for Inclusion	Peterborough Theatre Guild	YMCA Canada
Hospice Peterborough	PRHC Foundation	YMCA of Central East Ontario
John Howard Society of Peterborough	ReFrame Film Festival	
	Roberta Bondar Foundation	

Adventure in Understanding

**\$5400 grant to
Rotary Clubs of
Peterborough
Foundation**

Dalfaa Abosabaa was one of 20 teens who paddled 3 voyageur canoes from Peterborough to Curve Lake First Nation on the 100 kilometer 'Adventure in Understanding' trip in the summer of 2016. The program, developed by the Rotary Club of Peterborough Kawartha in co-operation with Curve Lake First Nation, Camp Kawartha, and the Canadian Canoe Museum, brought Indigenous and newcomer youth together to learn from each other as they explored the rich history and culture of the Mississauga Anishinaabeg of Curve Lake First Nation.

For Dalfaa, who had recently arrived to Peterborough from Iraq, it was a life-changing voyage. In addition to learning how to paddle, she forged friendships with youth from Curve Lake who attend the same high school where Dalfaa was soon to begin classes. She documented and reflected on the trip in her journal.

The first leg of the Adventure in Understanding journey, which began at Beavermead Park and culminated at Curve Lake First Nation.

"It was six days on the water under the sky . . .

Six days and my eyes keep looking to sun beams in morning and to glittering stars in night . . .

Six days my breath mixes with the smell of plants, with the smell of water and with the smell of burning wood . . .

Six days with the sound of wind, with the voice of the trees, with the waves of water, with the beats of my heart increasing . . .

Six days with beautiful places around me, with wonderful people around me . . ."



Trans Care Clinic

***\$10 000 grant
to Peterborough
Family Health
Team***

A grant from the Community Foundation enabled the Peterborough Family Health Team to work with community partners including PARN (Peterborough Aids Resource Network), the Canadian Mental Health Association's Gender Journeys program, the VON 360 Clinic, Dr. Vanita Lokanathan and Sheena Howard, RN to develop a plan to address a recognized gap in primary health care for transgender individuals in the City and County of Peterborough. Building on the success of the collaborative Family Health Team model, the Trans Care Clinic is now providing services at a weekly clinic which includes counselling support, medical treatment, hormone monitoring and surgical consultations.

It's part of a broader strategy to ensure that transgender people can access high-quality health care in our community. "This clinic is only the first step while we continue to educate clinicians and better position ourselves to offer these services to patients," says Lori Richey, Executive Director of the Peterborough Family Health Team.

Nurse Practitioner Deanne McArthur consults with a patient at the Trans Care Clinic.



Canoe Legends

**\$9500 grant to
Peterborough
Symphony
Orchestra**

Canoe Legends is an original composition inspired by Indigenous cultures and Canadian folklore. Commissioned by the Peterborough Symphony Orchestra in celebration of their 50th anniversary, the composition centers around the themes of water and the canoe, drawing on the Indigenous story of *The White Stone Canoe* and the legend of *La Chasse-Galerie*. This unique work is bolstered by a collaboration between the composer, Christine Donkin, and Unity, a four-woman Indigenous cappella ensemble based in Peterborough who perform a mix of original contemporary music and traditional songs using percussion and voice.

Canoe Legends is a novel contribution to Canadian music that is uniquely tied to Peterborough and the history of this land, the traditional territory

Unity performing Canoe Legends with the Peterborough Symphony Orchestra.

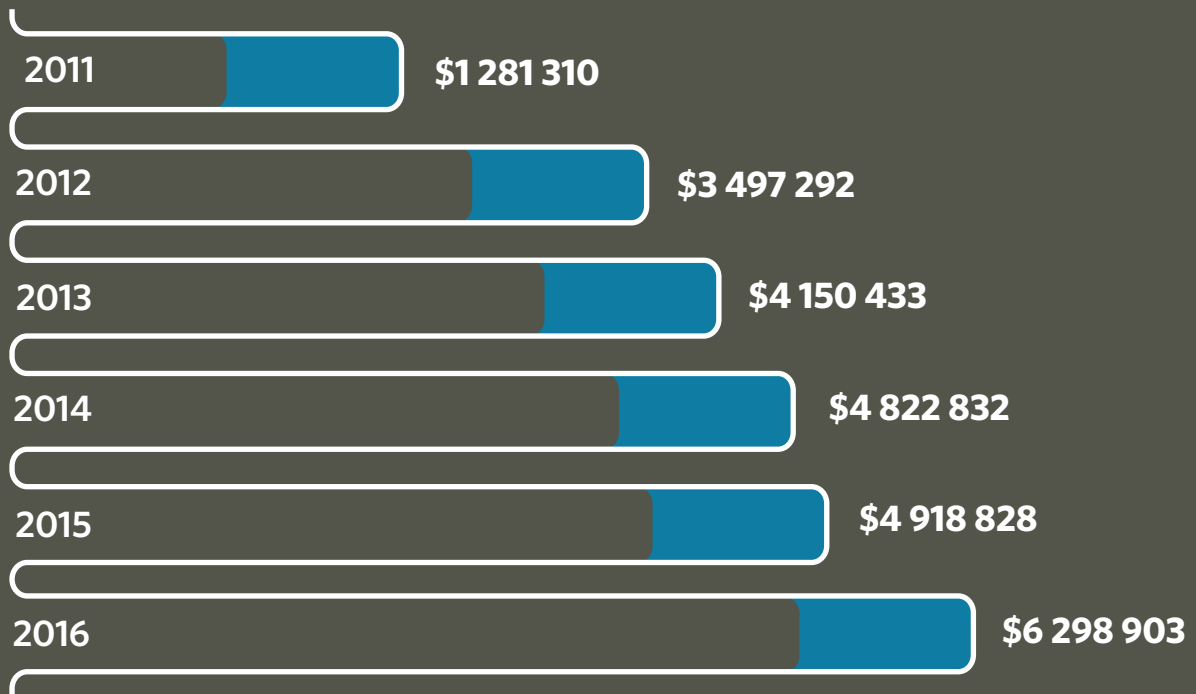
of the Mississauga Anishinaabeg. An important component of this piece is that it must always be performed in collaboration with Indigenous musicians, with the intention of building stronger relationships between Canadian orchestras and Indigenous artists across the country.



Our Approach

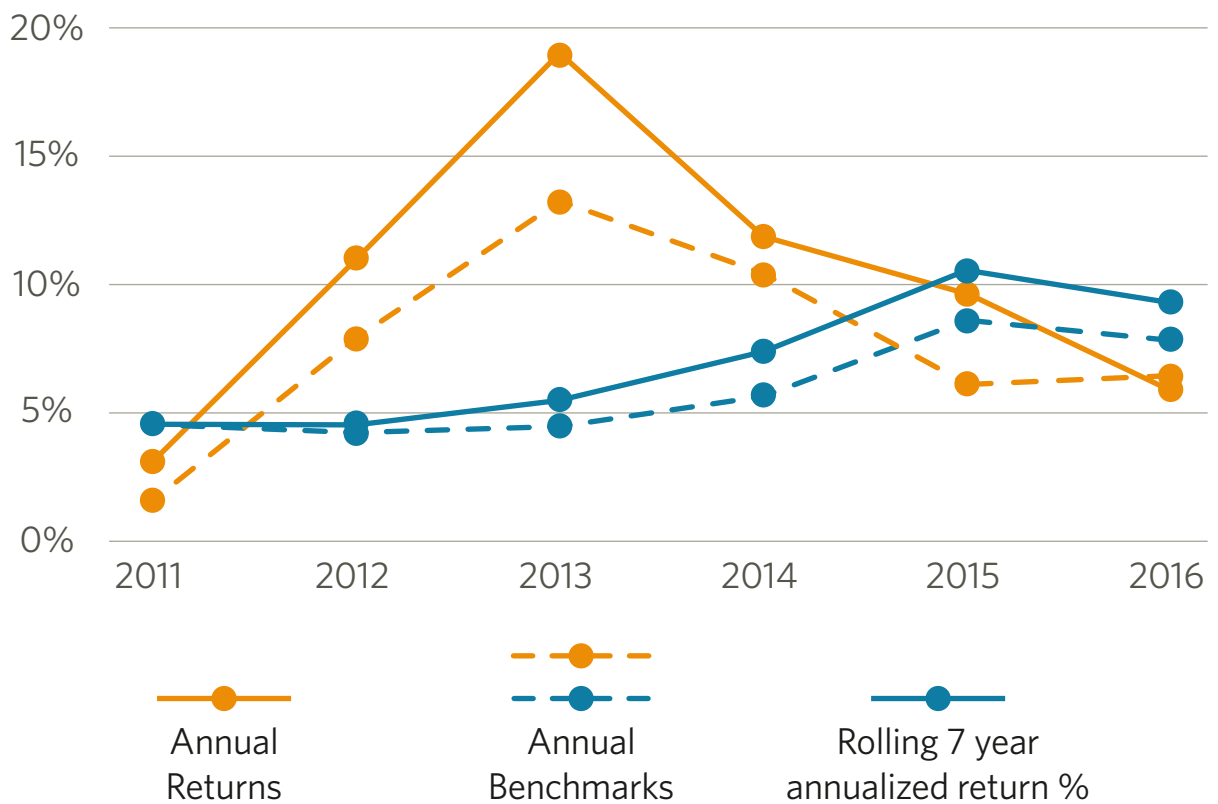
We mobilize knowledge, assets and relationships to improve quality of life in the City and County of Peterborough. By investing gifts of all sizes in a pooled fund, we work with donors to build sustainable community resources that can address the challenges and opportunities facing Peterborough now and for years to come.

Growth in Assets



Assets under management grew to \$6.3 million in 2016 from \$4.9 million in 2015

Investment Returns 2011-2016 (Pooled funds)



The Foundation's investments are held in a broadly diversified and conservatively managed portfolio with the objective of generating a total investment return that preserves capital, delivers reasonable growth, provides income for granting, recovers the cost of managing and administering the funds, and establishes a cushion against potential market declines while minimizing risk and volatility.

2016 Audited Financial Statements are available at cfgp.ca. Like all registered charities, our financial statements and T3010 returns are also available online through the Canada Revenue Agency Charities Directorate.

*Sarah Cullingham
reads the 2016 Greater
Peterborough's Vital Signs®
report at the October launch
event hosted at the Mount
Community Centre.*



Community Knowledge in Action

The work of building community vitality involves an understanding of our community's strengths and needs in order to work together to move ourselves forward. Greater Peterborough's Vital Signs® report provides a snapshot of Greater Peterborough that we can use to recognize our community's strengths, identify where we need to make changes, and help us to understand how we're growing and shifting over time.

We use Vital Signs® to help guide the Foundation's most important decisions, whether it's investing our grants in projects and charities that are on the front lines of community building or working with donors to develop funds that really make a difference, today and for years to come.

Connect to Community

The gift of your time and energy is an invaluable investment in our community. Whether you are volunteering for a charity, attending a street festival or helping your neighbour with their groceries, you are making an important contribution to the wellbeing of Peterborough. Contact us at the Community Foundation to get connected to charities that could use your time, talent and expertise, and read the Vital Signs reports at cfgp.ca/vitalsigns to learn more about areas where action is needed in our community.

Making a Habit of Giving

Peterborough's uniquely local blend of city and country living drew Ray Dart and his partner Krista English back to the area in the 1990s, where they connected to a strong community of friends and neighbours and stayed to work and raise their family.

Community has always been important to Ray and Krista. In their personal and professional lives, they have made many contributions to the Peterborough community with involvement in organizations such as GreenUP, Trent University, ReFrame Film Festival, Community Futures Development Corporation, FourCAST and Peterborough Singers.

As philanthropists, Ray and Krista are supporting the long-term vitality of the arts in Peterborough. With a monthly donation to the Arts & Culture Field of Interest Fund at the Community Foundation, they are supporting arts organizations today and helping to build a sustainable community resource that will ensure arts and culture will thrive in our community for years to come.

Make a Gift Today

Your one time or monthly donation to an established fund will help build a community asset that can respond to challenges and opportunities facing our community now, and for years to come. You can direct your gift to an area that is meaningful to you, and because all gifts are pooled, every donation, no matter the size, has lasting impact. You can make a donation to the Community Foundation in person, over the phone, or online at cftp.ca.



Ray Dart and Krista English are contributing to the long-term vitality of arts and culture in Peterborough as monthly donors to a field of interest fund.

*Brian and Lynne Kelly
at the site of a
Habitat for Humanity
Community Build
project in Honduras.*



Giving for Good

For Brian and Lynne Kelly, communities are built through give and take. “I have always found that giving, volunteering, and engaging with the community gives you more than you put in,” says Brian, who currently volunteers as the Chair of the Habitat for Humanity Peterborough & Kawartha Region Board of Directors, and who, alongside his family, has participated in Habitat for Humanity Community Build projects both locally and internationally.

Brian has always found that “the biggest thing about giving and volunteering is that it makes you feel good.” In 2016, the Kellys partnered with the Community Foundation to establish the Kelly-Phillips Family Fund, which supports local charities whose work is particularly meaningful to their family. Grants made from their family fund will enhance the important work that charities are doing, boosting their impact in our community for years to come.

Brian and Lynne’s vision has already begun to take shape. Habitat for Humanity Peterborough & Kawartha Region received the inaugural gift from this fund in March of 2016, which helped Habitat achieve the very transformational outcome of serving seven families and successfully building in three different regions: Peterborough City, Peterborough County and City of Kawartha Lakes.

Set up Your Fund

By establishing a fund with the Community Foundation, you will have the flexibility to shape your own charitable giving to reflect your values and interests. Professional management by the Community Foundation ensures that the process is simple and straightforward. Whether you want to address an urgent need in the community, honour the memory of a loved one or support your favourite charity, a fund with the Community Foundation ensures that your gift will make a lasting difference in Peterborough.

Giving with Love and Gratitude

Joyce Barrett was known to many people in Peterborough as a physician, author, and social justice activist; but to 100 of her closest friends, she was known most intimately and laudably as a singer. Joyce was a highly esteemed and much-loved member of the Peterborough Singers, and while living with cancer, the power of singing maintained her unwavering spirit to the end.

Joyce's vibrant, songful spirit continues to sing on in the voices of the people that her legacy empowers. Following her death, Joyce's family quietly and matter-of-factly made a sizeable donation to the Peterborough Singers in her memory. There was no hoopla or ribbon cutting. As her husband John says, "That's sort of the way Joyce was. If something needed to be done, she'd do it. She'd just say, 'Tell me what needs to be done,' and she would do it. That was Joyce."

The Peterborough Singers asked the Community Foundation to manage the Barrett Fund, which is being used for a purpose that was dear to Joyce: the funding of guest musicians, particularly emerging artists, to participate as soloists in Peterborough Singers' concerts. "My mom was always very interested in helping young people, and supporting them in furthering their education," recalls Joyce's daughter Liza. "Supporting the young, emerging artists who are coming up through the Singers, helping them launch their solo careers, that's absolutely something that she would love to see happen."

Build Your Legacy

Including a charitable bequest in your will is a simple way to make a lasting gift to your community while offering you convenience and peace of mind for your future plans. A legacy gift allows you to support charities or causes that are important to you, long after you are gone. Connect with the Community Foundation to begin building your legacy today.



Dr. Joyce Barrett with the Peterborough Singers

The Community Foundation is here to help you create a meaningful and lasting change in your community. The Foundation has a variety of fund structures to offer you the levels of support, involvement and recognition you desire. With a variety of ways to give, you can establish a fund today, plan to give in the future, or contribute to an existing fund. You can choose to support your favourite charities, specific areas of interest, or create unique opportunities for community investment.



Donor Advised Funds provide donors with a hands-on approach to giving. You have the flexibility to recommend grants to the charitable projects or organizations you want to support. Successors can also be named to the fund, so this is an ideal way to involve your family and encourage a new generation of philanthropists.

Bar M5 Fund
Betty and Bill Morris Fund*
BG Family Fund
Bierk Art Fund
Boyer Family Charitable Fund*
Gwen & Bill Brown Fund for the Arts
Kamerin Fund
Kelly-Phillips Family Fund*
Linda & Alan Slavin Fund
Moustache Fund
PCVS Legacy Fund*
Peterborough Law Association -
Bill Carruthers Fund
Qulliq Fund

Field of Interest Funds enable you to join others in supporting charitable priorities with a specific focus. You dedicate your funds to a general area (like Arts & Culture, or the Environment) and the Foundation directs grants to specific charities or projects best positioned to meet current and changing needs in your chosen field.

Arts & Culture Field of Interest Fund
Hallpike Fund (Children and Youth)
Housing Field of Interest Fund
Jack & Pat Bingleman Fund (Children and Youth)
Michael Edwards Memorial Fund (Environment)

Community Funds harness the generosity of many donors to collectively support emerging needs and innovation in the community. The impact of your gift, no matter the size, is amplified by this pooled approach. Community Funds are designed to address a broad range of urgent and emerging needs and opportunities in our communities.

Cavan Monaghan Millbrook Legacy Fund
Community Builders' Fund
Directors' Fund
Mayor Bennett Fund



Donor Designated Funds offer donors the opportunity to focus their giving on the causes or charities that matter the most. You choose a charity or cause that is close to your heart, and the Foundation will direct grants to the organization or cause you've chosen.

Kawartha Muslim Religious Association Fund for Women & Children
Olive & Doug Kirk Fund
Camp Kawartha Kids Endowment Fund*

Agency Funds provide a sustainable source of revenue to charities by building up resources that can be granted to the organization every year.

GreenUp Fund
Kawartha Land Trust Stewardship Fund
Peterborough Field Naturalists Legacy Fund
Myrtle's Kitchen Food Security Fund*

Managed Funds enable charities to invest long-term assets while keeping management and administrative costs to a minimum, entrusting their assets to the sound professional management of the Foundation.

Art School of Peterborough Fund
Barrett Fund
Kawartha Land Trust Investment Fund
Market Hall Fund
Peterborough Field Naturalists Investment Fund
Peterborough Singers Reserve Fund

Scholarship Funds provide grants to charities that distribute specific scholarships, bursaries or awards to individuals or organizations.

Ferne Cristall English Language Learner Fund*
Hailey's Comet Fund*
Judy Heffernan Award Fund
Malinda Morrow Scholarship Fund*

The Social Finance Fund enables the Foundation to invest in projects that support community vitality while offering a social and financial return. The fund's first investment was in the bond issue supporting the Mount Community Centre.

* *New Funds established in 2016*



The Community Foundation is deeply grateful to the many individuals, businesses and organizations who believe in the vision of a vital community for everyone, and invested in this work during 2016.

Donors

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STRONGER COMMUNITIES TOGETHER™

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Bennett's Home Furnishings	Hobart's	Peterborough Singers	Steam Whistle Brewery
Bill & Betty Morris	John Roberts Clothiers	Peterborough Symphony Orchestra	The Gentry
Bill Lockington	Merrett Home Hardware Building Centre	Peterborough Theatre Guild	Thomas Aitken & Kate Hyde
Capitol Taxi	Miranda Studios	Robert Brown & Kathryn Moore	VW Auto
Carlson Wagonlit	New Stages Theatre Company	Roland's	YMCA of Central East Ontario
Stewart Travel	Peer Christensen		
CHEX TV	Pensieri's		
Cogeco			

Your Philanthropy Matters

Philanthropy doesn't have to be complicated. It's a quality that already exists inside of you; it's your generosity of spirit, your desire to help, a firm belief that you can make a difference. As your partner in philanthropy, the Community Foundation is your resource to connect you to the knowledge, opportunities and partners you need to make a difference in the Peterborough area. There are many ways that you can use your philanthropy to make a lasting change in Peterborough.

Meaningful Giving

We work with you to align your values, goals and vision with the community's unique and local needs in order to make your gift as impactful as possible. Drawing on our knowledge of current community trends and our network of charitable organizations, we can help identify opportunities and solutions that will make a difference in the causes that matter most to you.

Professional Management

You can depend on the professionalism and expertise of the Community Foundation to provide sound financial and administrative management of your gift. We manage investments with care to balance risk and return, while keeping management and administrative costs to a minimum.

Simplicity and Flexibility

With a variety of ways to give, you can establish a fund today, plan to give in the future, or contribute to an existing fund. You can choose to support your favourite charities, specific areas of interest, or create unique opportunities for community investment. Setting up a fund is simple, and the Community Foundation will help you with every step, personalizing your experience to offer you the levels of support, involvement and recognition you desire.

Lasting Impact

You can build a legacy through your giving. When your gift is held with the Community Foundation, the principal is never spent, so your fund will continue to have a positive impact in our community for generations to come. This long-term approach means you can help address complex issues, making a meaningful difference now and in the future.

Invested in Community.

The Community Foundation brings community builders together to create meaningful and lasting change in the City and County of Peterborough. We work with donors and charitable organizations to invest in the people, ideas and activities that build community vitality. Building sustainable community assets through philanthropy, we take a long-term view of our community, and have the staying power needed to address complex issues.



**Community
Foundation**
of Greater Peterborough

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Peterborough ON K9J 3G9

Situated on the traditional territory of the Anishinaabe Mississauga adjacent to Haudenosaunee Territory and in the territory covered by the Williams Treaty.